



COMMUNITY BANKERS

B A N K

April 2010

CB Solutions

Issue 2

CBLink Release

Q: Have you been anxiously awaiting enhancements to CBLink that will make your current workflow more efficient?

A: The newest release is targeted to be deployed by ProfitStars/Jack Henry this month. Watch CBLink for the announcement with more information. This release is important because it focuses on some of the improvements suggested by our users. Some of the notable enhancements are as follows:

- A new “Monthly Wire/OFAC Report” will include the previous month’s incoming and outgoing wire data, including OFAC screening results.
- A new report generated from the ACH OFAC screening confirming the OFAC results for your BSA, AML, and audit compliance
- The ability to review and verify multiple items for a specific message type in the Outgoing Manager Queue. This “Verify+” function would only be used for like messages. For example: the user could review and verify all wire messages one after the other by clicking the Verify+ link. Once all wire messages have been reviewed, the application would return the user to the Manager Queue. The user could click on the next message type and review all messages awaiting verification by clicking the Verify+ link.
- A “Refresh” link to the application home page which, when clicked, would pull any more recent updates to the dashboard data.
- A prompt to the application’s auto time out function will notify the user of the pending log out allowing the ability to override the inactivity time out.
- A new database flag that will allow the system administrator to enable or disable the Confirmation of Received Items report.
- An enhancement to the assignment of user rights will shorten the time needed to set up new users. This enhancement will include a “select all” link in the rights section of the user set up page and a “select all” option for each of the columns on the Manage Rights page. This will allow the user to apply all rights and then remove the ones that should not be granted instead of requiring the user to click each checkbox.

If you have any other suggestions that might be beneficial for future updates or if you need more information regarding these enhancements, please contact:

Shannon Hairfield at shairfield@cbonline.com or 804-794-5885, ext. 131 or
Kathleen Mojica at kmojica@cbonline.com or 804-794-5885, ext 126.